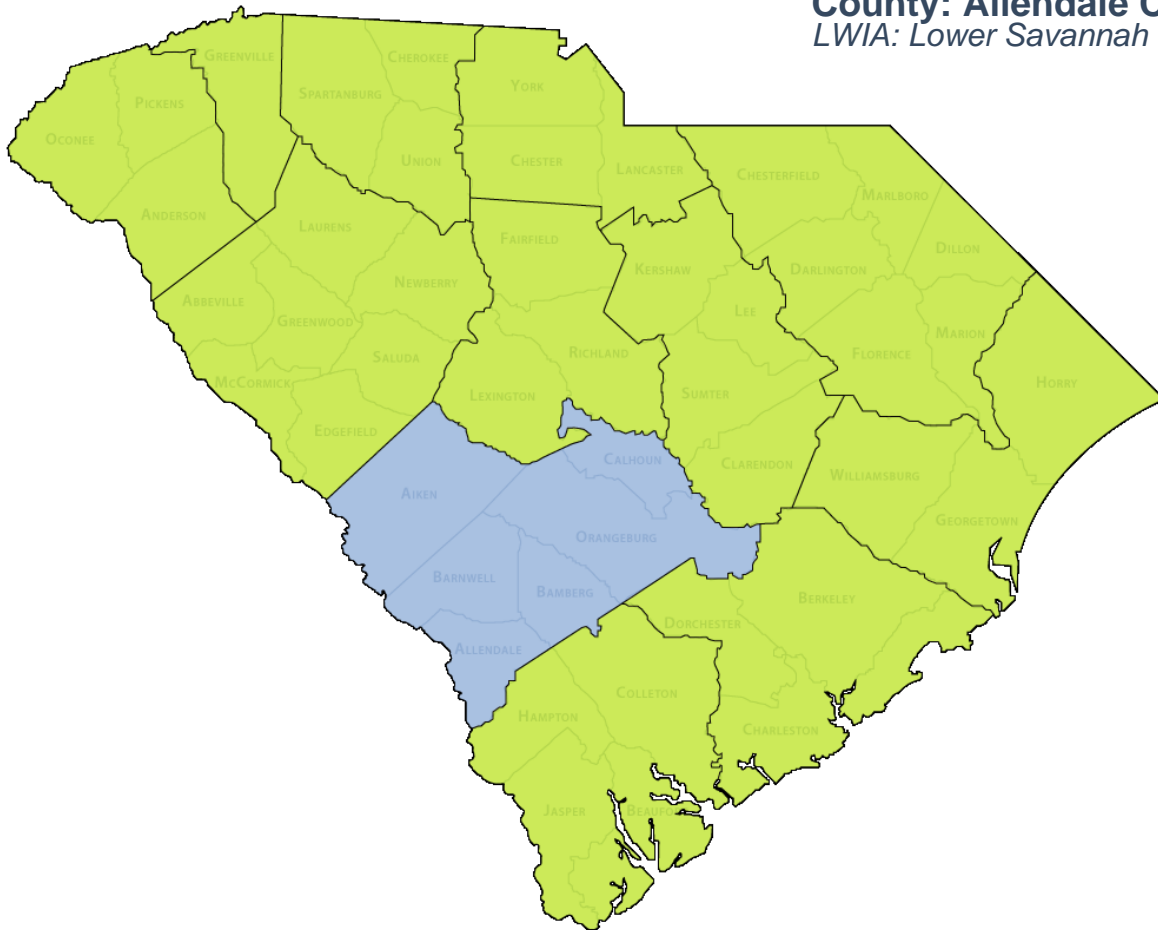




County: Allendale County LWIA: Lower Savannah



| Office | County | Owned/Leased | Sq. Ft. | Operating Name |
|--|------------|--------------|---------|-------------------------------|
| Aiken SC Works Center - Aiken SC Works Center 1571 Richland Ave. Aiken, SC 29801 (P) (803) 641-1065 (F) (803) 641-7241 | Aiken | Owned | 6,280 | SC Works Comprehensive Center |
| Orangeburg SC Works Center - 3800 1804 Joe S. Jeffords Highway Orangeburg, SC (P) (803) 534-3336 (F) (803) 531-8869 | Orangeburg | Owned | 11,775 | SC Works Comprehensive Center |
| Aiken Plus SC Works Center 1040 York St. Aiken, SC 29801 (P) (803) 648-0441 (F) (803) 649-7679 | Aiken | Leased | N/A | SC Works Satellite Office |
| Aiken SRS Transition - 0205 1571 Richland Ave. E. Aiken, SC 29802 | Aiken | Owned | 6,280 | SC Works Satellite Office |
| Aiken Technical College SC Works Center 2276 Jefferson Davis Highway Aiken, SC 29802 (P) (803) 593-9954 ext. 1283 | Aiken | Leased | N/A | SC Works Satellite Office |

| | | | | |
|---|-----------|--------|-----|---------------------------|
| Allendale SC Works Center - 0615 398 Barnwell Highway Allendale, SC 29810 (P) (803) 702-2020 | Allendale | Leased | N/A | SC Works Satellite Office |
| Bamberg SC Works Center 19 Maple Avenue The Brooker Center Denmark, SC 29042 (P) (803) 780-1359 (F) (803) 780-1450 | Bamberg | Leased | N/A | SC Works Satellite Office |
| Barnwell SC Works Center 248 Wall Street Barnwell, SC 29812 (P) (803) 450-1000 (F) 803-259-3126 | Barnwell | Leased | N/A | SC Works Satellite Office |
| Calhoun SC Works Center 101 Courthouse Drive Saint Matthews, SC 29135 (P) (803) 874-2443 (F) (803) 874-2447 | Calhoun | Leased | N/A | SC Works Satellite Office |

Workforce Information

The industries with the most establishments are:

Retail Trade

Other Services (except Public Administration)

Agriculture, Forestry, Fishing and Hunting

Industries with the highest average wages are:

Utilities

Manufacturing

Professional, Scientific, and Technical Services

| Industry | Total Average Employment |
|--|--------------------------|
| Agriculture, Forestry, Fishing and Hunting | 119 |
| Construction | 21 |
| Manufacturing | 816 |
| Wholesale Trade | 42 |
| Retail Trade | 141 |
| Transportation and Warehousing | 114 |
| Finance and Insurance | 35 |
| Professional, Scientific, and Technical Services | 33 |
| Health Care and Social Assistance | 352 |
| Accommodation and Food Services | 55 |
| Other Services (except Public Administration) | 27 |
| Public Administration | 453 |

Source: Quarterly Census of Employment & Wages for Q3 2016

Monthly Unemployment Rates

Past 13 Months

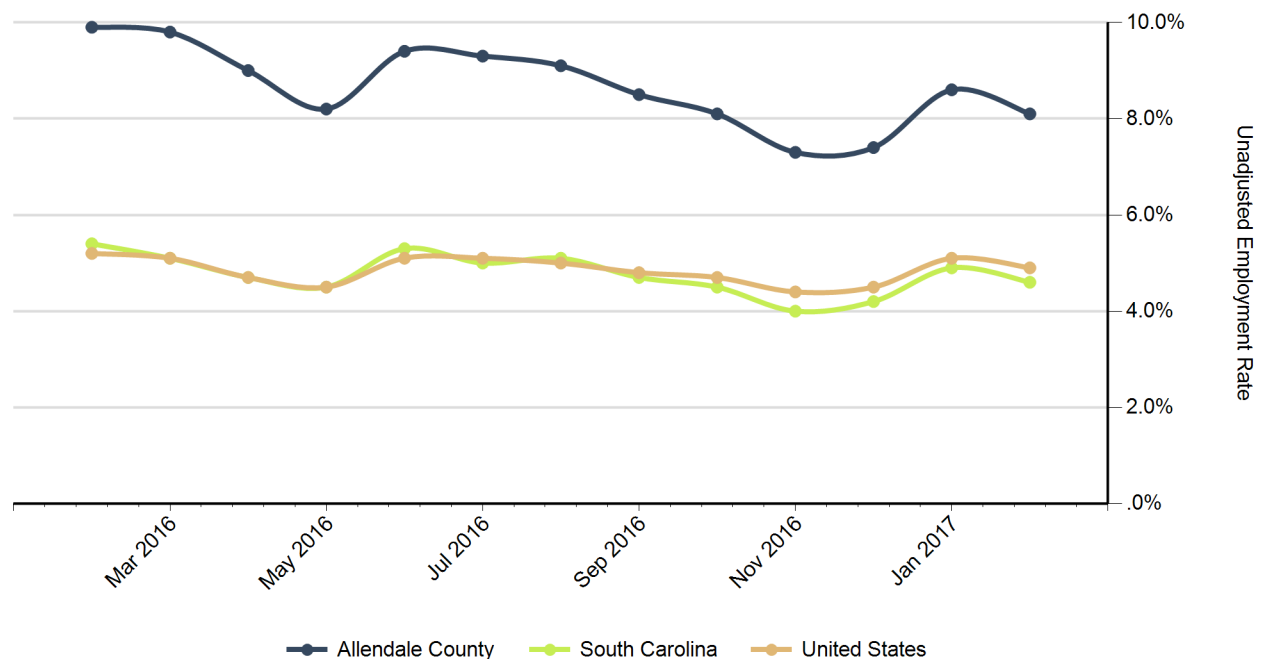
Not Seasonally Adjusted

Seasonally Adjusted

| Period | Allendale County | South Carolina | United States | South Carolina | United States |
|----------|------------------|----------------|---------------|----------------|---------------|
| Feb 2017 | 8.1% | 4.6% | 4.9% | 4.4% | 4.7% |
| Jan 2017 | 8.6% | 4.9% | 5.1% | 4.4% | 4.8% |
| Dec 2016 | 7.4% | 4.2% | 4.5% | 4.3% | 4.7% |
| Nov 2016 | 7.3% | 4.0% | 4.4% | 4.3% | 4.6% |
| Oct 2016 | 8.1% | 4.5% | 4.7% | 4.4% | 4.8% |
| Sep 2016 | 8.5% | 4.7% | 4.8% | 4.5% | 4.9% |
| Aug 2016 | 9.1% | 5.1% | 5.0% | 4.6% | 4.9% |
| Jul 2016 | 9.3% | 5.0% | 5.1% | 4.8% | 4.9% |
| Jun 2016 | 9.4% | 5.3% | 5.1% | 4.9% | 4.9% |
| May 2016 | 8.2% | 4.5% | 4.5% | 5.1% | 4.7% |
| Apr 2016 | 9.0% | 4.7% | 4.7% | 5.2% | 5.0% |
| Mar 2016 | 9.8% | 5.1% | 5.1% | 5.3% | 5.0% |
| Feb 2016 | 9.9% | 5.4% | 5.2% | 5.4% | 4.9% |

Source: SC Department of Employment & Workforce

Monthly Unemployment Rates (Unadjusted)



Small Business in Allendale County

Employees

South Carolina

In February-2017, there were 51 job openings advertised online.

Source: The Conference Board Help Wanted OnLine® data series

20 Largest Employers

(Listed Alphabetically)

ALLENDAL COUNTY COUNCIL
ALLENDAL COUNTY HOSPITAL & NURSING
ALLENDAL COUNTY RESCUE SQUAD INC
ALLENDAL COUNTY SCHOOLS
ALLENDAL IGA 71
ALON JAY TRANSPORTATION LLC
ANDERSON HARDWOOD FLOORS INC
ARCHROMA US INC
AZ ELECTRONIC MATERIALS USA CORP
BODDIE NOELL ENTERPRISES INC
COLLUMS ADMINISTRATION & MAINTENANC
FLUOR DANIEL FACILITY SER
GEORGIA PACIFIC WOOD PRODUCTS LLC
LOWCOUNTRY HEALTH CARE SYSTEM
S C DEPT OF TRANSPORTATION
SC DEPARTMENT OF CORRECTIONS
SCOTSMAN GROUP LLC
TOWN OF ALLENDALE
UNIVERSITY OF SC
WALL TIMBER PRODUCTS INC

Source: SC Department of Employment & Workforce - Q3 2016

Labor Market Projections

Top 5 Industry Projections by Percent Change

| Lower Savannah | 2012 | 2022 | |
|--|----------------------|----------------------|----------------|
| Industry | Estimated Employment | Projected Employment | Percent Change |
| Construction | 5,406 | 6,909 | 28% |
| Health care and social assistance | 10,877 | 13,761 | 27% |
| Transportation and Warehousing | 2,397 | 2,990 | 25% |
| Administrative and support and waste management and remediat | 10,422 | 12,175 | 17% |
| Finance and insurance | 2,892 | 3,374 | 17% |

Source: SC Department of Employment & Workforce - Industry Projections

Top 5 Occupation Projections by Percent Change

| Lower Savannah | 2012 | 2022 | |
|--|----------------------|----------------------|----------------|
| Occupation | Estimated Employment | Projected Employment | Percent Change |
| Logging equipment operators | 166 | 240 | 45% |
| Home health aides | 805 | 1,145 | 42% |
| Nurse practitioners | 77 | 108 | 40% |
| Dental hygienists | 88 | 119 | 35% |
| Market research analysts and marketing specialists | 47 | 63 | 34% |

Source: SC Department of Employment & Workforce - Occupational Projections